



CONSULTAX
Knowledge at work

RECOVERY COMPLIANCE RISK MANAGEMENT

FINANCIAL EFFICIENCY EXPERTS

Our multidisciplinary team is made up of professionals specializing in taxation, accounting and labour relations.



Indirect Tax



Compliance



Business Intelligence

FINANCIAL EFFICIENCY EXPERTS



Since the founding of the company in 1974, we have noticed that the tasks and responsibilities of the managers have multiplied. They lack the time and resources to ensure that no element escapes the vigilance of control measures. Could your organization lose money year after year?

Consultaxe offers you the time, the skills and the know-how of its professionals for:

- ✓ make a diagnosis of the situation for the financial years concerned
- ✓ identify opportunities
- ✓ help managers optimize their internal control processes
- ✓ integrate business intelligence tools into the process
- ✓ realize future savings

Our customers

- ▶ Public sector organizations
- ▶ Public and private companies

Benefit from the skills and know-how of our professionals to improve the financial efficiency of your organization.



COMPLIANCE

Analysis

- ▶ Supplier agreements
- ▶ Unclaimed payments
- ▶ Overpayments
- ▶ Purchasing volume
- ▶ Lease audit
- ▶ Business credits

Other services

- ▶ Data analytics

TRAINING

- ▶ Personalized
- ▶ Adapted

WORKERS' COMPENSATION

Financial analysis CNESST

- ▶ Assignment
- ▶ Cost sharing
- ▶ TAT



BUSINESS INTELLIGENCE

Media and Digital Data Analysis

- ▶ data and process analysis
- ▶ control tools creation
- ▶ management and monitoring
- ▶ Automating (scripts)
- ▶ Artificial intelligence (bots and algorithms)

CONSULTING

- ▶ Contract analysis
- ▶ Interpretation
- ▶ Voluntary disclosure
- ▶ Objection (assessment)
- ▶ Planning

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INDIRECT TAXES

General review of potential recoveries

- ▶ GST/HST & QST
- ▶ PST
- ▶ Excise
- ▶ Insurance
- ▶ Fuel
- ▶ Customs

Risk management
Representation with
tax authorities

1. DIAGNOSTIC

Conducted by our multidisciplinary team, the analysis of your process gives us a better understanding of your methods so we can make a diagnosis.

This gives you an overview of the performance of the processes currently in place.

TAX | COMPLIANCE | BUSINESS INTELLIGENCE | SST

The diagnostic presented in a document provides the potential elements to adjust.

- ✓ identification of elements at risk
- ✓ documentation of optimization opportunities
- ✓ claim processing

2. ADJUSTMENT

Implementing new tools to ensure the best practices within the organization and integrate rectifications and adjustment into the internal control processes.

- ✓ Consulting
- ✓ Planning & Optimization
- ✓ Automating with AI tools

3. CONSOLIDATION

The financial effectiveness of an organization is in flux with the context (legal, contractual & technological or other) that surrounds it. This requires:

- ✓ Consulting
- ✓ Planning & Optimization
- ✓ Automating with AI tools

4. UPDATE

If your systems, methods, or staff change along the way, we recommend that you repeat the exercise as recommended by our professionals.



Indirect Tax Recovery | Excise Tax | Fuel Tax | Insurance Tax
Contract Compliance | Business Income Tax Recovery | Workers' Compensation Services CNESST
Consulting | Voluntary Disclosure | Interpretation | Objection | Training & Knowledge Transfer

We earned their trust



The diversification of the mandates entrusted to us demonstrates that our expertise is based on a deep understanding of the issues related to the application and functioning of organizations internal processes.

Francis Boisvert, President

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Follow us today!

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